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Securities Regulations (World Bank), 5765-2005ⁱ

By virtue of my authority under section 35, 56(a) of the Securities Law, 5728-1968 (hereafter the Law), in accordance with a proposal of the ISA and with the approval of the Finance Committee of the Knesset, I enact the following regulations:

Definition:

1. In these regulations, "foreign law that applies to World Bank" – the law that applies to World Bank in regard to registration requirements or reporting stipulated by the U.S. Securities and Exchange (Commission).

Details of a Public offer instrument:

2. A public offer instrument of special securities issuer shall come under Securities regulations (Details Structure and Form of a Listing Document) 2000, with the exception of regulations 9 and 10 of the aforesaid regulations, all with required amendments, and everywhere in place of a "foreign law" it should be written "foreign law that applies to World Bank" and in place of a "Listed Document" it should be written a "public offer instrument of special securities issuer".

Periodic and Immediate Reports

3. The issuer of special securities shall submit to the ISA and the stock exchange every report, notice or other document that he is required to submit according to a foreign law that applies to World Bank, and under Securities regulations (Periodic and Immediate Reports of Foreign Corporation) 5765-2000, all with required amendments, and everywhere in place of a "foreign law" it should be written "foreign law that applies to World Bank".

June 7, 2005

Benjamin Netanyahu
Minister of Finance

ⁱ Collection of Regulations 6394, 5765 (29.6.2005), p. 752