




The Israeli Bond Market


- The corporate bond market in Israel is highly evolved, offering high liquidity to small and institutional investors, relatively to other global capital markets.
- The Israeli bond market is the fourth largest publicly exchange-traded bond market in the world (WFE).
- Bonds in Israel are traded the same way as equity, through a continuous trading on the primary exchange, accompanied by a transparent legal and financial infrastructure.
- It is possible for a company to go public on TASE through bond issuance alone, without offering any equity to the public of investors.


Benefits of Issuing Bonds in Tel-Aviv

 Interest rates are usually more attractive (compared globally) due to strong demand from broad range of institutional and retail investors.

 Offering expenses are significantly lower in comparison to other markets.

 Inclusion in flagship bond indexes and global bond index (for foreign debt issuers).

 Clearing and settlement is done via TASE Euroclear or DTC account.

 Coupon and principal may be paid in USD, EUR, GBP.

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* 32 series of gov. bonds and 723 series of corp. bonds

Corporate Bonds Issuance Process

