

Questionnaire for Applicant for a Permit to Hold Means of Control in the TASE Group

General

- This questionnaire should be completed by the applicant for a permit to hold means of control in the TASE and/or the Clearing Houses.
- The terms appearing in this questionnaire that are defined in the Securities Law 5728-1968 (“**the Law**”) shall have the meanings ascribed to them in the Law, unless stated otherwise.
- In this questionnaire:

“the **ISA**” – Israel Securities Authority

“the **Applicant**” – whoever applies to the ISA for a holding permit. The Applicant must be the ultimate holder in the chain of control of the acquired means of control being acquired which is the controlling owner over the chain of control.

“the **TASE Group**” – the Tel Aviv Stock Exchange Ltd (“the TASE”), the TASE Clearing House Ltd., and the Maof Clearing House (the latter two, jointly, “the Clearing Houses”).

“**Related Corporation**” – a corporation in which you were now or in the past a controlling shareholder or interested party, either directly or indirectly through a trustee, or in which you now or in the past served as a director or a senior employee (i.e., CEO or one rank below), whether in or outside Israel.

“**Holding Permit**” - A permit issued by the ISA to hold 5% or more of a specific class of means of control in the TASE and/or the Clearing Houses, where the holding of the acquired means of control does not constitute control.

“**Control**” – The ability to direct a corporation’s operations, excluding an ability that stems exclusively from the duties of a director or other corporate office, under the assumption that an individual control a corporation if they hold one half or more of a specific class of the corporation’s means of control.

“**Means of Control**” of a corporation – any of the following:

(1) the right to vote in a general meeting of a company or in the corresponding entity of another corporation;

(2) the right to appoint a corporation's directors or its general director.

- The entire Questionnaire must be completed and all necessary documents must be attached.
- Please specifically indicate where your response to a question is "No," or if no information is available or the question is not relevant, the Applicant must specifically indicate such.
- Attach all documents and specify all information that is or may be material for an evaluation of the Application, even if such information is not requested in the questionnaire.
- **A pre-condition for handling the application is completion of the entire questionnaire and attachment of all required documents.**
- According to the circumstances, the responses to this questionnaire, or information from other sources, the Applicant may be required to provide additional information or details.
- Responses to the questions must also refer to the **Applicant's operations outside of Israel**.
- The Applicant must notify the ISA immediately of any material change in the information provided in the questionnaire or provided to the ISA in the period from the submission of the application to the date of the ISA's decision.
- Attach the affidavits contained in the appendixes to this questionnaire, signed in the presence of an attorney which confirm the statements set forth in Application and its annexes.
- Attach the details of a contact person on behalf of the Applicant concerning the processing of the Application for a holding permit, including their name, position, and contact information.
- Send a scanned copy of the original documents by email to ltzikS@isa.gov.il

1. Information on the Applicant

1.1. First name (in Hebrew and in Latin script);

1.2. Surname (in Hebrew and in Latin script) ;

1.3. Previous first name and/or surname (in Hebrew and in Latin script) ;

- 1.4. Date of name change;
- 1.5. Father's name;
- 1.6. Place of birth;
- 1.7. Date of birth;
- 1.8. Citizenship (note all citizenships if more than one). For each country of citizenship indicate the ID number (including check digit) and/or identifying number conventionally used in that country;
- 1.9. Passport number (note all passport numbers and country of issue, if more than one) ;
- 1.10. Full address;
- 1.11. Mailing address (if differs from above) and email;
- 1.12. Current primary residence (complete address and residency starting date) ;
- 1.13. Current secondary residences (complete addresses and residency starting dates) ;
- 1.14. Previous residences (primary and secondary) in the past 5 years (complete addresses and residency starting dates) ;
- 1.15. Education (institutions, locations, academic degrees and/or professional credentials) ;

2. Details on family members

- 2.1. Current and previous life-partners in the past 10 years, if any (for each, provide the details as stated in paragraphs 1.1-1.8 above).
- 2.2. Details of the applicant's children (for each, provide the details as stated in paragraphs 1.1-1.8 above).

3. Financial activities

Detailed information on management of, engagement in, or possession of a license to perform one or more of the following activities, or alternatively, a declaration that the Applicant does not manage, is not engaged in, or does not possess a license to perform any of the following activities, in Israel or overseas:

- 3.1. Stock exchange.
- 3.2. Clearing or settlement.
- 3.3. Trading platform.

- 3.4. Broker-dealer activity.
- 3.5. Securities advisement.
- 3.6. Securities marketing.
- 3.7. Future transactions, issuing options or conducting similar transactions for others.
- 3.8. Managing securities portfolios for others.
- 3.9. Underwriting.
- 3.10. Insurance.
- 3.11. Provident funds.
- 3.12. Pension funds.
- 3.13. Receipt of deposits from others.
- 3.14. Providing guarantees for others, as a business.
- 3.15. Providing credit to others (except for credit to suppliers, shareholders' credit and loans to employees).
- 3.16. Banking.
- 3.17. Other activity on the capital market.

4. Regulated financial entities

If the Applicant has or had a control permit or a holding permit in financial entities in Israel or overseas in the past 10 years, indicate the name of the corporations and the names of the supervising regulators.

5. Description of the Applicant's current occupation and businesses and in the past 10 years, including businesses and fields in which the applicant is no longer engaged.

Indicate the names of all the entities and corporations in which the Applicant was a partner or that were managed by the Applicant, and the names of the partners in each business.

Period	Corporation, employer, or business (indicate the names of the partners in the business, if any)	Primary occupation of yourself/corporation	Were you, the corporation, the employer, or the business subject to the supervision of any regulatory authority? If yes, provide details	The positions you filled and your responsibilities	Provide details of additional ties with the corporation, employer, or its controlling shareholder (shares held, partnership in control, etc.)	Reason you left (resignation/ dismissal / termination of contract/ other – please provide details)

6. Details of business ties with the TASE Group

Provide details of all the business ties between the Applicant, their first-degree family members and/or their Related Corporations and the TASE Group, including details of liabilities, including guarantees to cover liabilities of third parties, agreements, MOUs, and additional understandings between them, and details of all the services that were or will be given to the TASE Group (concurrently with holding a holding permit, if any is issued) by the Applicant or their Related Corporations, as well as the services provided by the TASE Group to the Applicant and their Related Corporations.

7. **Business or other ties with shareholders of the TASE Group**

- 7.1. Please provide details of any current or future agreements between the applicant or their related corporation or officer or controlling shareholder in then, and other shareholders of the TASE Group.
- 7.2. Please indicate whether you are aware of the existence of any business or professional ties, or other ties between the Applicant, their Related Corporation, or an officer or controlling shareholder of any of them, and interested parties due to their holdings in the TASE Group or other shareholders of the TASE Group.

8. **Manner of holding the acquired means of control**

Provide details of the entities through which the Applicant wishes to hold the means of control in the TASE and/or a Clearing House (“**the entities in the chain of control**”), including:

- 8.1. Details of the manner of holding, extending from the individual who is applying for a permit all the way to the means of control in the TASE group , including a diagram and the holding rates for each entity along the chain of control.
- 8.2. If the Applicant is part of a group, attach all the agreements between group members, and all agreements concerning control and holding means of control, between the group’s members and the corporations through which the means of control in the TASE Group will be held, including voting agreements in each of the corporations in the chain of control, and between them.
- 8.3. Details of the pledged means of control in the chain of control. Note specifically if all means of control are free and clear. Attach a copy of the detailed record from the Companies Registrar, including details of pledges.
- 8.4. Certified copies of the incorporation documents and operating agreements for each entity that holds and manages the entity through which the Applicant wishes to acquire the means of control in the TASE group, and which constitutes a link in the chain of control.
- 8.5. An opinion of an external attorney analyzing the control structure of each entity in the overall chain of control, which includes, inter alia, reference to the following matters:
 - 8.5.1. The Applicant’s control in each entity in the chain of control, either independently or with others, as the term “control” is defined in the Law;

- 8.5.2. The decision making process in each entity in the chain of control, with references to the the specific relevant clauses in the respective entity's incorporation documents;
- 8.5.3. The manner in which the general partner or the financial advisor, or the manager is replaced in each fund or partnership through which the Applicant is seeking to acquire the means of control in the TASE and/or a Clearing House, with references to the specific relevant clauses in the respective entity's incorporation documents.

9. Holding means of control through a private equity fund

- 9.1. In case the Applicant is interested in acquiring means of control in the Stock Exchange Group through a private equity fund, please provide the details of the investors and their scope of investment with a breakdown of every fund for investors with investments exceeding 5% of the fund's total assets.
- 9.2. Provide details of the distribution of investors by investment (percentage of the principal, see information in Appendix A).
- 9.3. The fund's establishment documents, documents relating to engagements with advisors with the ability to affect and direct the fund's activity, such as the fund's engagement documents with the limited partners, and details of special agreements with limited partners that have special rights (such as: voting rights, veto rights or rights to excess profits).
- 9.4. Provide details of the fund's anti-money laundering and terror financing policy.
- 9.5. Attach a declaration of the general partners and managers of the fund whereby the receipt of monies from the investors and limited partners in the fund, including the individuals who are the ultimate beneficiaries, comply with international anti-money laundering and terror financing standards, including the provisions set forth by international bodies such as: FATF, OFAC and the EU. In addition, the fund must undertake to examine the ultimate beneficiaries in accordance with the applicable lists and rules set forth in Israeli law
- 9.6. Provide details of the fund's general investment policy.
- 9.7. Provide details of the fund's scope of assets under management and total investments.
- 9.8. Attach an opinion of an external attorney on the following: the fund's duration, LPs' ability to withdraw equity, the decision-making procedure, the procedure for

replacing the GP or the financial advisor, the fund's ability to receive loans and its invest in derivative financial instruments for non-hedging purposes.

- 9.9. Attach the agreements with various entities related to the fund (e.g., holding and management entities).

10. Conflict of interest

Provide information on all business interests, financial ties, liabilities, or other circumstances that might create a conflict of interests with respect to holding means of control in the TASE Group. Refer, among other things, to a conflict of interest between the TASE Group and the Applicant or a Related Corporation.

11. Integrity and reliability

State whether any of the following events occurred. For each event that occurred, provide details and attach a copy of the ruling, sentence, or court decision in the relevant cases.

In your response, do not refer to:

(a) information about proceedings for which the convictions passed the statute of limitations or were stricken, as the terms "statute of limitations" "conviction" or "conviction stricken" are defined in Sections 18 through 24 of the Criminal Information and Rehabilitation of Offenders Law 5779-2019 ("the Criminal Information Law").

(b) information on closed or adjourned cases, as these terms are defined in Section 27(a) of the Criminal Information Law.

(c) information on an outstanding case, as this term is defined in Section 27(a) of the Criminal Information Law, in which no indictment was filed, if the period defined in Section 30(c) of the Criminal Information Law elapsed.

In this section -

"Related corporation" - as defined in this questionnaire, excluding a corporation to which the term "related corporation" applies only because you are or were an interested party in it in the past.

"Entity in the chain of control" – a corporation held by the applicant and that directly or indirectly holds the means of control in the TASE after the issue of the permit.

"Offense" or "violation" – An offense or violation according to the Law or an offense or violation of any other economic law that, due to its nature, renders an individual unqualified to be a permit holder (including theft, bribery, forgery, fraud, etc.), including a disciplinary violation, all – whether in or outside Israel.

“Disciplinary offense” – A disciplinary offense by virtue of law (according to the statute itself or under secondary regulation by virtue of law, such as the Stock Exchange Bylaws, a disciplinary offense according to the Israel Bar Association Rules etc.).

- 11.1. Has a court, tribunal or other judicial forum, in Israel or outside of Israel, convicted you of an Offense or has convicted an Related Corporation of an Offense or determined that you or the Related Corporation have committed an Offense, including a Disciplinary Offense (for an Related Corporation, with respect to your period of control or tenure). Please circle – Yes / No.
- 11.2. Have you or an Related Corporation been subject to an indictment in connection with an Offense, or have you or an A Related Corporation interrogated in connection with suspicion of committing an Offense/Violation, or has an indictment been filed in connection with a Disciplinary Offense or have means of administrative enforcement been exercised, including the imposition of pecuniary sanctions, issuing a demand for payment of pecuniary sanctions or has an administrative inquiry been initiated in connection with committing an Offense, and all whether such proceedings were in Israel or outside of Israel (for an Related Corporation, with respect to your period of control or tenure). Please circle – Yes / No.
- 11.3. Have you or an Related Corporation engaged under administrative arrangements in lieu of filing an indictment, or was an administrative proceeding conducted against you or an Related Corporation, such as payment of ransom, a consented order or engagement under agreement for contingent termination of proceedings, due to committing an Offense or Violation, and all whether such proceedings were in Israel or outside of Israel (for an Related Corporation, with respect to your period of control or tenure). Please circle – Yes / No.
- 11.4. Has a court issued a restraining order, as defined in Section 7 of the Companies Law, 5759-1999 (hereinafter: the “Companies Law”), which applies to you, or you were previously subject to cessation of tenure as manager or director of any entity in which you served, or you were disqualified from serving as a director or any other managerial position, or your tenure was terminated or suspended in any position of trust with or without wages, whether in Israel or outside of Israel. Please circle – Yes / No.
- 11.5. Was any permit or license revoked or has receiving any permit or license been denied in connection to you or in connection to an Related Corporation, or occupation in any certain profession or area was prohibited, whether the permit

was granted according to law or by a professional association, including revoking or limiting your ability, or revoking or limiting the ability of an Related Corporation to engage in an area requiring approval, membership, permit, license, registration or any other regulatory status by a regulator or commercial or professional association, or if an order was given to end your activity or the activity of an Related Corporation in such area, and all whether such proceedings were in Israel or outside of Israel (for an Related Corporation, with respect to your period of control or tenure). Please circle – Yes / No.

- 11.6. Has your request or the request of an Related Corporation to receive approval, membership, permit, license, registration or any other regulatory status by a regulator or commercial or professional association been rejected, and all whether such proceedings were in Israel or outside of Israel (for an Related Corporation, with respect to your period of control or tenure). Please circle – Yes / No.
- 11.7. Have you or the Related Corporation decided to withdraw an application after applying for approval, membership, permit, license, registration or any other regulatory status by a regulator or commercial or professional association, in Israel or outside of Israel (for an Related Corporation, with respect to your period of control or tenure). Please circle – Yes / No.
- 11.8. Has the State Comptroller published a report that includes findings that personally relate to you, including with respect to your performance or corporations under your control (for corporations under your control, with respect to your period of control or tenure). Please circle – Yes / No.
- 11.9. Have you previously or are you currently bankrupt or involved in bankruptcy proceedings, receivership due to insolvency, imposing foreclose on assets, rearrangement of debt or other arrangement with creditors due to debt exceeding ILS 100,000, in Israel or outside of Israel. Please circle – Yes / No.
- 11.10. Have you previously or are you currently a shareholder, director, or employee of a corporation, in Israel or outside of Israel, which was wound up due to insolvency, which was previously or is currently subject to liquidation proceedings, receivership due to insolvency, or has made an arrangement with creditors. Please circle – Yes / No.
- 11.11. Have findings been made with respect to you or an Related Corporation in civil legal proceedings regarding a Violation. Please circle – Yes / No.

- 11.12. Were you terminated after discovering findings evidencing allegedly improper conduct, were findings made in your respect by an audit of any supervisory entity, independent auditor, internal enforcement, or were you subject of recurring complaints from customers and all on material matters that are relevant to your designated position. Please circle – Yes / No.

12. Duration and scope of holding means of control in the TASE and/or a clearing house.

Provide details on:

- 12.1. Your intention to increase/reduce/maintain the scope of your holdings in the TASE and/or a clearing house.
- 12.2. Duration of the planned holding/investment.

13. Senior officers

Senior officers, as this term is defined in Section 37(d) of the Law, in each entity in the chain of control, will complete the questionnaire attached in Appendix D and attach the affirmation required in Appendix E.

14. CV

Attach the CVs of the Applicant and the senior officers in each entity in the chain of control.

15. Affidavits to be attached to the Application:

- 15.1. Affidavit of the Applicant (in the format attached in Appendix B)
- 15.2. Affidavits of entities controlled by the Applicant and of entities in the chain of control (in the format attached in Appendix C)
- 15.3. Affidavits of senior officers in each entity in the chain of control regarding the accuracy of the information provided in the application and their consent to waive their right of confidentiality and privilege, made in the presence of an attorney (in the format attached in Appendix D).

These affidavits will be submitted after having been signed and affirmed by an attorney, including an affirmation that the signees are legally authorized to bind their respective entities by their signatures.

16. If the Applicant has additional citizenships, attach a certificate of non-criminal record from each country of citizenship other than Israel.

17. Provide any additional information that the Applicant believes should be brought to the knowledge of the ISA for the purpose of assessing the permit application.

Appendix A - Distribution of Investors in the Fund

Distribution of the number of investors in a fund according to size of investment (in percentages from the value of the fund), as follows:

Up to 2% (inclusive) from the value of the fund;

Above 2% and up to 4% (inclusive) of the value of the fund;

Above 4% and up to 6% (inclusive) of the value of the fund;

Above 6% and up to 8% (inclusive) of the value of the fund;

Above 8% and up to 10% (inclusive) of the value of the fund;

Above 10% and up to 15% (inclusive) of the value of the fund;

Above 15% and up to 20% (inclusive) of the value of the fund;

Above 20% and up to 25% (inclusive) of the value of the fund;

Above 25% and up to 30% (inclusive) of the value of the fund;

Above 30% and up to 40% (inclusive) of the value of the fund;

Above 40% and up to 50% (inclusive) of the value of the fund;

Above 50% of the value of the fund;

Appendix B – Affidavit of the Applicant

The Applicant will attach the following affidavit to the questionnaire, signed and affirmed by an attorney.

I the undersigned, _____, bearer of ID no. _____ (for non-Israeli citizens – insert the number of another identifying document; If using a passport, indicate the passport number and country of issue: passport no. _____, country of issue _____), after having been cautioned to state the truth or otherwise be subject to the penalties prescribed by law, hereby declare:

1. I am making this Affidavit in support of my application for a holding permit in the TASE group (“the Application”).
2. I have reviewed all the information and details provided by me in this questionnaire and its appendixes and found them to be complete, correct, and true. I acknowledge that if the factual information presented by me was presented inappropriately or a misrepresentation was created by the omission of specific information, I will be subject to the legal sanctions prescribed by law.
3. I hereby undertake to notify the ISA of any change in the details provided in the application shortly after their occurrence, as long as the permit is in effect.
4. I give my consent to remove any right of privilege or confidentiality with respect to all information about me or about any entity in the chain of control held by me that is in the possession of law enforcement, investigative, or other government agencies in Israel or overseas, including Interpol; supervisory or regulatory agencies in Israel or overseas, including the ISA, the Bank Supervision Department of the Bank of Israel, the Capital Market Insurance and Savings Authority, and the Competition Authority; tax authorities in Israel and overseas; institutional entities in Israel and overseas; and agree that they will provide the materials in their possession to the ISA subject to the provisions of the law.

Any request for such information shall be made exclusively with reference to information that is relevant for the purpose of reviewing the application, and my above consent shall remain in effect as long as the permit is in effect.

5. I hereby give my consent to the Israel Police to provide information about me from the Criminal Record, and information on outstanding cases, pursuant to the provisions of the Criminal Information and Rehabilitation of Offenders Law 5779-2019 (“**the Criminal Information Law**”) to the ISA for the purpose of considering the issue of a permit to hold

means of control in the TASE. For the sake of clarification, my consent also applies to the provision of criminal information of the entity from time to time for the purpose of periodic monitoring of changes that occurred in the criminal information about me. I acknowledge that I am entitled by law to peruse, at a police station, the records in my name in the Criminal Record and the Police Record. I have been informed that the existence of any such records about me does not necessarily preclude me from being granted a holding permit, and I may attach information on my rehabilitation or my personal circumstances so that these may be taken into account when reviewing my application, based on the standards defined in the Criminal Information law. I acknowledge that, by my consent, I waive the right to receive notice that information has been provided, all subject to the provisions of the Criminal Information Law.

6. I declare that this is my name and my signature and the contents of this Affidavit are true.

Date

Affiant's
Signature

Attorney's Affirmation

I the undersigned, Attorney _____, hereby affirm that on _____, there appeared before me in my office at _____, Mr/Ms _____, who identified themselves with ID no. _____ / whom I know personally, and after having cautioned them to state the true or otherwise be subject to the penalties prescribed by law, affirmed the truth of the Affidavit and signed it.

Date

Stamp

Attorney's
Signature

Appendix C – Affidavit of Entities in the Chain of Control

Each entity in the chain of control shall attach the following affidavit to the questionnaire, signed and affirmed by an attorney, including an affirmation that the signees on behalf of the entities have the authority to bind the entities by their signature.

I the undersigned, _____, bearer of ID no. _____ (for non-Israeli citizens – insert the number of another identifying document; If using a passport, indicate the passport number and country of issue: passport no. _____, country of issue _____), serve in the position of _____ in the entity known as _____ (“the **Entity**”), after having been cautioned to state the truth or otherwise be subject to the penalties prescribed by law, hereby declare:

1. I am making this Affidavit in support of the application submitted by _____ which controls the entity applying for a Holding Permit with respect to the TASE Group (“the Application”).
2. I have reviewed all the information and details concerning the Entity that are contained in this questionnaire and its appendixes and found them to be complete, correct, and true. I acknowledge that if the factual information presented by me was presented inappropriately or a misrepresentation was created by the omission of specific information, I will be subject to the legal sanctions prescribed by law.
3. I hereby undertake to notify the ISA of any change in the details provided in the application shortly after their occurrence, as long as the permit is in effect.
4. I give my consent to remove any right of privilege or confidentiality with respect to all information about the Entity or about any entity in the chain of control held by me that is in the possession of law enforcement, investigative, or other government agencies in Israel or overseas, including Interpol; supervisory or regulatory agencies in Israel or overseas, including the ISA, the Bank Supervision Department of the Bank of Israel, the Capital Market Insurance and Savings Authority, and the Competition Authority; tax authorities in Israel and overseas; institutional entities in Israel and overseas; and agree that they will provide the materials in their possession to the ISA subject to the provisions of the law.

Any request for such information shall be made exclusively with reference to information that is relevant for the purpose of reviewing the application, and my above consent shall remain in effect as long as the permit is in effect.

I hereby give my consent to the Israel Police to provide information about the Entity from the Criminal Record, and information on outstanding cases, pursuant to the provisions of the Criminal Information and Rehabilitation of Offenders Law 5779-2019 (“**the Criminal**

Information Law”) to the ISA for the purpose of considering the issue of a permit to hold means of control in the TASE. For the sake of clarification, my consent also applies to the provision of criminal information of the entity from time to time for the purpose of periodic monitoring of changes that occurred in the criminal information about me. I acknowledge that I am entitled by law to peruse, at a police station, the records in my name in the Criminal Record and the Police Record. I have been informed that the existence of any such records about me does not necessarily preclude me from being granted a holding permit, and I may attach information on my rehabilitation or my personal circumstances so that these may be taken into account when reviewing my application, based on the standards defined in the Criminal Information law. I acknowledge that, by my consent, I waive the right to receive notice that information has been provided, all subject to the provisions of the Criminal Information Law.

5. I hereby give my consent to the Israel Police to provide information about the Entity from the Criminal Record, and information on outstanding cases, pursuant to the provisions of the Criminal Information and Rehabilitation of Offenders Law 5779-2019 (“**the Criminal Information Law**”) to the ISA for the purpose of considering the issue of a permit to hold means of control in the TASE. For the sake of clarification, my consent also applies to the provision of criminal information of the Entity from time to time for the purpose of periodic monitoring of changes that occurred in the criminal information. I acknowledge that I am entitled by law to peruse, at a police station, the records on the Entity name in the Criminal Record and the Police Record. I have been informed that the existence of any such records about the Entity does not necessarily preclude me from being granted the Holding pe, and I may attach information on Entity’s rehabilitation or personal circumstances so that these may be taken into account when reviewing the application, based on the standards defined in the Criminal Information law. I acknowledge that, by my consent, I waive the right to receive notice that information has been provided, all subject to the provisions of the Criminal Information Law.
6. I declare that this is my name and my signature and the contents of this Affidavit are true.

Date

Affiant’s
Signature

Attorney's Affirmation

I the undersigned, Attorney _____, hereby affirm that on _____, there appeared before me in my office at _____, Mr/Ms _____, who identified themselves with ID no. _____ / whom I know personally, and after having cautioned them to state the true or otherwise be subject to the penalties prescribed by law, affirmed the truth of the Affidavit and signed it.

Date

Stamp

Attorney's
Signature

Appendix D – Questionnaire for Senior Officer

1. Information on the senior officer

- 1.1. First name (in Hebrew and in Latin script)
- 1.2. Surname (in Hebrew and in Latin script)
- 1.3. Previous first name and/or surname in Hebrew and in Latin script)
- 1.4. Date of name change
- 1.5. Father's name
- 1.6. Place of birth
- 1.7. Date of birth
- 1.8. Citizenship (note all citizenships if more than one). In each country of citizenship indicate the ID number (including control digit) and/or or identifying number conventionally used in that country
- 1.9. Passport number (note the number of each passport and respective country of issue, if more than one)
- 1.10. Complete address
- 1.11. Position in each entity in the chain of control.

2. Integrity and reliability

State whether any of the following events occurred. For each event that occurred, provide details and attach a photocopy of the ruling, sentence, or court decision in the relevant cases.

In your response, do not refer to:

(a) information about proceedings for which the convictions passed the statute of limitations or were stricken, as the terms “statute of limitations” “conviction” or “conviction stricken” are defined in Sections 18 through 24 of the Criminal Information and Rehabilitation of Offenders Law 5779-2019 (“the Criminal Information Law”).

(b) information on closed or adjourned cases, as these terms are defined in Section 27(a) of the Criminal Information Law.

(c) information on an outstanding case, as this term is defined in Section 27(a) of the Criminal Information Law, in which no indictment was filed, if the period defined in Section 30(c) of the Criminal Information Law elapsed.

In this section –

“Related corporation” - as defined in this questionnaire, excluding a corporation to which the term “related corporation” applies only because you are or were an interested party in it in the past.

“Entity in the chain of control” – a corporation held by the applicant and that directly or indirectly holds the means of control in the TASE after the issue of the permit.

“Offense” or “violation” – An offense or violation according to the Law or an offense or violation of any other economic law that, due to its nature, renders an individual unqualified to be a permit holder (including theft, bribery, forgery, fraud, etc.), including a disciplinary violation, all – whether in or outside Israel.

“Disciplinary offense” – A disciplinary offense by virtue of law (according to the statute itself or under secondary regulation by virtue of law, such as the Stock Exchange Bylaws, a disciplinary offense according to the Israel Bar Association Rules etc.).

- 2.1. Has a court, tribunal or other judicial forum, in Israel or outside of Israel, convicted you of an Offense or has convicted an Related Corporation of an Offense or determined that you or the Related Corporation have committed an Offense, including a Disciplinary Offense (for an Related Corporation, with respect to your period of control or tenure). Please circle – Yes / No.
- 2.2. Have you or an Related Corporation been subject to an indictment in connection with an Offense, or have you or an Related Corporation interrogated in connection with suspicion of committing an Offense/Violation, or has an indictment been filed in connection with a Disciplinary Offense or have means of administrative enforcement been exercised, including the imposition of pecuniary sanctions, issuing a demand for payment of pecuniary sanctions or has an administrative inquiry been initiated in connection with committing an Offense, and all whether such proceedings were in Israel or outside of Israel (for an Related Corporation, with respect to your period of control or tenure). Please circle – Yes / No.
- 2.3. Have you or an Related Corporation engaged under administrative arrangements in lieu of filing an indictment, or was an administrative proceeding conducted against you or an Related Corporation, such as payment of ransom, a consented order or engagement under agreement for contingent termination of proceedings, due to committing an Offense or Violation, and all whether such proceedings were in Israel or outside of Israel (for an Related Corporation, with respect to your period of control or tenure). Please circle – Yes / No.
- 2.4. Has a court issued a restraining order, as defined in Section 7 of the Companies

Law, 5759-1999 (hereinafter: the “Companies Law”), which applies to you, or you were previously subject to cessation of tenure as manager or director of any entity in which you served, or you were disqualified from serving as a director or any other managerial position, or your tenure was terminated or suspended in any position of trust or without wages, whether in Israel or outside of Israel. Please circle – Yes / No.

- 2.5. Was any permit or license revoked or has receiving any permit or license been denied in connection to you or in connection to an Related Corporation, or occupation in any certain profession or area was prohibited, whether the permit was granted according to law or by a professional association, including revoking or limiting your ability, or revoking or limiting the ability of an Related Corporation to engage in an area requiring approval, membership, permit, license, registration or any other regulatory status by a regulator or commercial or professional association, or if an order was given to end your activity or the activity of an Related Corporation in such area, and all whether such proceedings were in Israel or outside of Israel (for an Related Corporation, with respect to your period of control or tenure). Please circle – Yes / No.
- 2.6. Has your request or the request of an Related Corporation to receive approval, membership, permit, license, registration or any other regulatory status by a regulator or commercial or professional association been rejected, and all whether such proceedings were in Israel or outside of Israel (for an Related Corporation, with respect to your period of control or tenure). Please circle – Yes / No.
- 2.7. Have you or the Related Corporation decided to withdraw an application after applying for approval, membership, permit, license, registration or any other regulatory status by a regulator or commercial or professional association, in Israel or outside of Israel (for an Related Corporation, with respect to your period of control or tenure). Please circle – Yes / No.
- 2.8. Has the State Comptroller published a report that includes findings that personally relate to you, including with respect to your performance or corporations under your control (for corporations under your control, with respect to your period of control or tenure). Please circle – Yes / No.
- 2.9. Have you previously or are you currently bankrupt or involved in bankruptcy proceedings, receivership due to insolvency, imposing foreclose on assets, rearrangement of debt or other arrangement with creditors due to debt exceeding ILS 100,000, in Israel or outside of Israel. Please circle – Yes / No.

- 2.10. Have you previously or are you currently a shareholder, director, or employee of a corporation, in Israel or outside of Israel, which was wound up due to insolvency, which was previously or is currently subject to liquidation proceedings, receivership due to insolvency, or has made an arrangement with creditors. Please circle – Yes / No.

- 2.11. Have findings been made with respect to you or an Related Corporation in civil legal proceedings regarding a Violation. Please circle – Yes / No.

- 2.12. Were you terminated after discovering findings evidencing allegedly improper conduct, were findings made in your respect by an audit of any supervisory entity, independent auditor, internal enforcement, or were you subject of recurring complaints from customers and all on material matters that are relevant to your designated position. Please circle – Yes / No.

Appendix E – Affidavit of the Applicant

A senior officer will attach the following affidavit to the questionnaire, signed and affirmed by an attorney.

1. I the undersigned _____, bearer of ID number _____ / in case of non-Israeli citizen – other identification number such as passport number (please specify number and issuing country) _____ - _____, serving as _____ in the entity _____ (“the **Entity**”) after having been warned I must declare the truth and that failing to do so I may be subject to penalty prescribed in law, hereby declare as follows:
2. I am making this Affidavit in support of the application for a holding permit in the TASE group submitted by _____ (“the **Application**”).
3. I have reviewed all the information and details provided by me in this questionnaire and its appendixes and found them to be complete, correct, and true. I acknowledge that if the factual information presented by me was presented inappropriately or a misrepresentation was created by the omission of specific information, I will be subject to the legal sanctions prescribed by law.
4. I hereby undertake to notify the ISA of any change in the details provided in the application shortly after their occurrence, as long as the permit is in effect.
5. I give my consent to remove any right of privilege or confidentiality from all information about me or about my business that is in the possession of law enforcement, investigative, or other government agencies in Israel or overseas, including Interpol; supervisory or regulatory agencies in Israel or overseas, including the ISA, the Bank Supervision Department of the Bank of Israel, the Capital Market Insurance and Savings Authority, and the Competition Authority; tax authorities in Israel and overseas; institutional entities in Israel and overseas; and agree that they will provide the materials in their possession to the ISA subject to the provisions of the law.

Any request for such information shall be made exclusively with reference to information that is relevant for the purpose of reviewing the Application, and my above consent shall remain in effect as long as the permit is in effect.
6. I hereby give my consent to the Israel Police to provide information about me from the Criminal Record, and information on outstanding cases, pursuant to the provisions of the Criminal Information and Rehabilitation of Offenders Law 5779-2019 (“**the Criminal Information Law**”) to the ISA for the purpose of considering the issue of a permit to hold means of control in the TASE. For the sake of clarification, my consent also applies to the provision of criminal information to the Entity from time to time for the purpose of periodic monitoring of changes that occurred in the criminal information about me. I acknowledge that I am entitled by law to peruse, at a police station, the

records in my name in the Criminal Record and the Police Record. I have been informed that the existence of any such records about me does not necessarily preclude me from receiving Holding Permit, and I may attach information on my rehabilitation or my personal circumstances so that these may be taken into account when reviewing the application, based on the standards defined in the Criminal Information law. I acknowledge that, by my consent, I waive the right to receive notice that information has been provided, all subject to the provisions of the Criminal Information Law.

- 7. I declare that this is my name and my signature and the contents of this Affidavit are true.

Date

Affiant's Signature

Attorney's Affirmation

I the undersigned, Attorney _____, hereby affirm that on _____, there appeared before me in my office at _____, Mr./MS _____, who identified themselves with ID no. _____ / whom I know personally, and after having cautioned them to state the true or otherwise be subject to the penalties prescribed by law, affirmed the truth of the Affidavit and signed it.

Date

Stamp

Attorney's
Signature